

# Onboarding Questionnaire

# **PHXGospel Media LLC Client Onboarding Questionnaire**

## **Company Information**

- 1. Company Name:
- 2. Primary Contact Name and Role:
- 3. Email Address:
- 4. Phone Number:
- 5. Company Website URL:
- 6. Business Industry/Field:
- 7. Company Size (Number of Employees):
- 8. Physical Address (if applicable):

#### **Project Information**

- 9. What specific services are you interested in? (Website development, SEO, video production, etc.)
- 10. Do you have a specific project or campaign in mind? Please describe.
- 11. What are the main goals and objectives for this project/campaign?
- 12. Who is your target audience? Please provide as much detail as possible.
- 13. Who are your main competitors? Please list their websites if available.
- 14. What makes your services/products unique in the marketplace?
- 15. Are there any existing materials or resources that we should review? (e.g., previous marketing materials, brand guidelines, etc.)

# **Marketing and Advertising**

16. Have you undertaken any marketing or advertising efforts in the past? Please describe.

- 17. What marketing channels have you used, and which have been most effective?
- 18. Are there any marketing strategies or channels you are particularly interested in exploring?
- 19. What is your total advertising budget for this project/campaign?
- 20. How do you typically measure the success of your marketing efforts?

### **Content and Branding**

- 21. Do you have established brand guidelines? (If yes, please provide a copy.)
- 22. Can you provide examples of marketing or branding that you admire or aspire to?
- 23. How do you describe your company's tone and voice?
- 24. Are there any specific content themes or topics you wish to focus on?
- 25. Do you have any preferred keywords or phrases that should be incorporated?

# **Logistics and Preferences**

- 26. What is your preferred timeline for project completion?
- 27. Who will be our main point of contact for this project?
- 28. How frequently would you like updates on project progress? (e.g., weekly, biweekly, monthly)
- 29. What format do you prefer for project presentations/meetings? (e.g., in-person, video calls, email updates)
- 30. Are there any specific requirements or constraints we should be aware of? (e.g., legal, regulatory, technical)

#### **Feedback and Revision Process**

- 31. How do you prefer to receive and provide feedback?
- 32. What is your typical approval process for creative and strategic decisions?
- 33. Are there any other stakeholders involved in the review process?

### **Final Thoughts**

- 34. Is there anything else you would like us to know that hasn't been covered?
- 35. Are there any questions you have for us about the process or what you can expect?

This questionnaire aims to gather as much relevant information as possible to ensure a smooth and efficient onboarding process, allowing you to tailor your services to meet the client's specific needs and goals effectively.